



WEEKLY AGRICULTURAL REPORT

JANUARY 19, 2023



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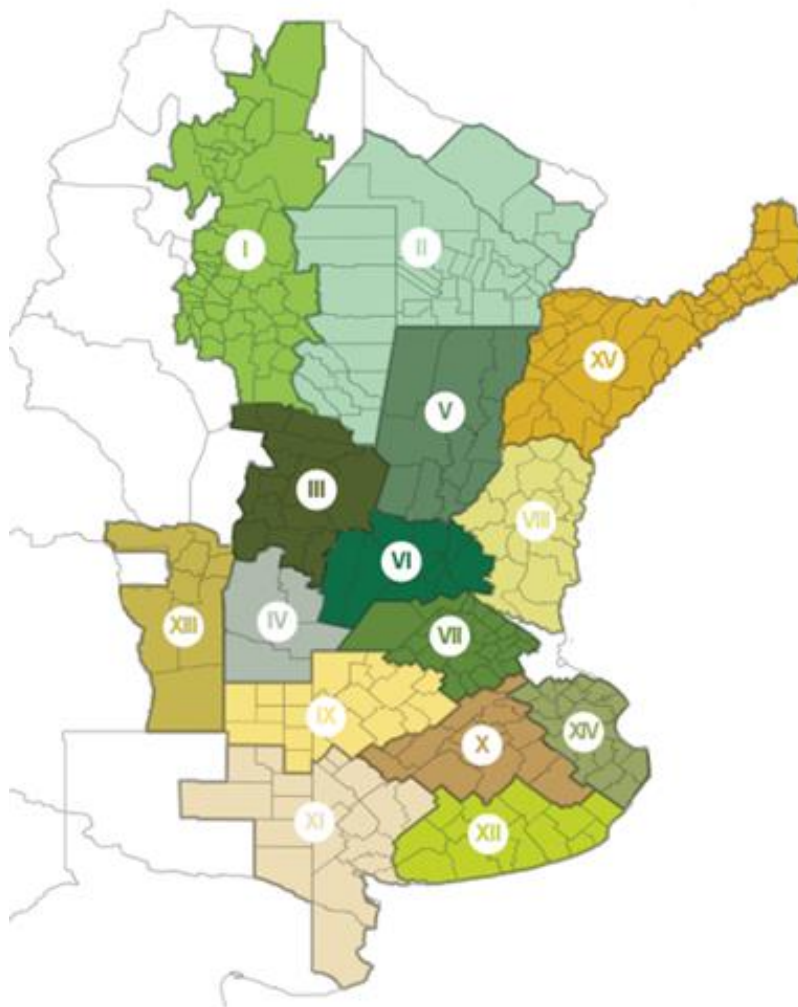
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JANUARY 19 TO 25, 2023:

**HEAT COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. FINAL
TEMPERATURE DROP.**

At the beginning of the outlook, the tropical winds will continue rising temperatures above normal in most of the agricultural area. Only the Atlantic coast will receive sea winds, thus moderating the records. At the same time, the entry of a storm front will produce rains of varied intensity, with moderate to abundant records in most of the agricultural area, with the exception of its north-central part. Along with the storm front, polar winds will enter, causing a temperature drop within the normal values for the season. The Atlantic coast, however, will receive records somewhat below the average, but without risk of local frosts..



SOYBEAN

After a weekly progress of 4.6 p.p., soybean planting is 95.5% complete of the 16.12 MHa projected for the 2022/23 campaign. To date, 60% of the more than 15.4 MHa planted report a crop condition between regular and poor, while 36.5% of the area is beginning reproductive stages. Around 720,000 Ha remain to be planted to the north of the agricultural area where the sowing window is expected to end during the next ten days.

CORN

Since our previous report, the condition of early-planted corn has continued deteriorating in the east of the national agricultural area. The moisture deficit affects this sector of the country, generating a drop in the yield expectation that impacts our national projection. Under this scenario, the new production estimate for the 2022/23 campaign stands at 44.5 MTn. In absolute numbers, this volume is down 7.5 MTn from the previous campaign (Campaign 2021/22: 52 MTn). Much of this decrease is located in the provinces of Santa Fe, Entre Ríos and Buenos Aires.

SUNFLOWER

Sunflower harvest expands towards the north of the agricultural area. To date, the collection of the oil crop is estimated to have covered 13.9% of the area, marking a weekly progress of 4.2 percentage points. The average yield to date stands at 1.53 Tn/Ha. The current volume is estimated at 422,257 tons. Regarding the condition of the crop at the national level, 75% of the plots have a condition between good and normal, 2 p.p. below the previous week.

GRAIN SORGHUM

Since our previous report, the incorporation of plots of grain sorghum has entered its final stage across the national agricultural area. Despite the progress, the moisture deficit that remains in a large part of the areas under analysis does not allow planting to speed up. To date, fieldwork maintains a YoY delay of 4.9 pp. Planting progress is located at 75% of an area estimated for the 2022/23 campaign at 950,000 Ha., down 5% from the previous season (Area campaign 2021/22: 1 MHa.). The most advanced plots have begun to fill grains.



Annex



SOYBEAN					
2022/23 Season			Data to: January 18, 2023		
Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	1.130.000	1.100.000	80,0	880.000
II	NEA	1.587.720	1.625.000	68,7	1.116.250
III	NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV	S Cba	1.660.630	1.515.000	100,0	1.515.000
V	NCnt SFe	1.034.890	965.700	100,0	965.700
VI	North Belt	2.083.000	2.096.000	100,0	2.096.000
VII	South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII	ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX	N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X	Cnt BA	690.000	707.000	100,0	707.000
XI	SW BA-S LP	365.000	400.000	100,0	400.000
XII	SE BA	510.000	500.000	100,0	500.000
XIII	SL	232.000	222.000	100,0	222.000
XIV	Cuenca Sal	162.170	170.000	100,0	170.000
XV	Others	78.000	78.000	100,0	78.000
TOTAL		16.300.000	16.200.000	95,5	15.471.250

CORN

2022/23 Season

Data to: January 18, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	40,0	190.000
II NEA	820.000	820.000	43,0	352.600
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	89,7	222.332
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	93,2	330.860
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	78,0	31.200
TOTAL	7.700.000	7.100.000	88,6	6.288.992

SUNFLOWER

2022/23 Season

Data to: January 18, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.000	164.000	89,0	145.960	16,4	239.957
III	NCnt Cba	18.000	600	17.400	50,0	8.700	19,4	16.892
IV	S Cba	52.000	380	51.620	15,0	7.743	20,0	15.486
V	NCnt SFe	264.000	2.500	261.500	40,0	104.600	12,9	135.193
VI	North Belt	26.000	496	25.504	35,0	8.927	16,5	14.729
VII	South Belt	11.000	-	11.000	-	-	-	-
VIII	ECnt ER	9.000	-	9.000	-	-	-	-
IX	N LP-W BA	180.000	-	180.000	-	-	-	-
X	Cnt BA	93.000	-	93.000	-	-	-	-
XI	SW BA-S LP	473.000	-	473.000	-	-	-	-
XII	SE BA	526.500	-	526.500	-	-	-	-
XIII	SL	48.000	-	48.000	-	-	-	-
XIV	Cuenca Sal	121.000	-	121.000	-	-	-	-
XV	Others	8.500	-	8.500	-	-	-	-
TOTAL		2.000.000	9.976	1.990.024	13,9	125.088	15,5	193.402

SORGHUM

2022/23 Season

Data to: January 18, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	25,0	7.250
II NEA	274.000	255.000	45,0	114.750
III NCnt Cba	85.000	80.000	95,0	76.000
IV S Cba	37.000	33.000	93,0	30.690
V NCnt SFe	185.000	162.000	90,0	145.800
VI North Belt	30.000	26.000	100,0	26.000
VII South Belt	20.000	18.000	100,0	18.000
VIII ECnt ER	80.000	76.000	95,0	72.200
IX N LP-W BA	49.000	47.000	93,0	43.710
X Cnt BA	12.000	12.000	90,0	10.800
XI SW BA-S LP	94.000	100.000	76,0	76.000
XII SE BA	13.000	15.000	70,0	10.500
XIII SL	50.000	55.000	94,0	51.700
XIV Cuenca Sal	26.000	28.000	81,0	22.680
XV Others	15.000	14.000	45,0	6.300
TOTAL	1.000.000	950.000	75,0	712.380